



PDF Solutions Announces Agreement to Acquire secureWISE LLC

February 2025

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PDF Solutions® to acquire secureWISE® to expand the reach of its semiconductor manufacturing data platform

■ Industry Context

- The semiconductor industry becomes more globally distributed
- Advanced devices rely on the integration of multiple chiplets into a single package
- As a result, more collaboration and integration are required across the semiconductor industry
- Data infrastructure and analytics are critical enabling technologies for improved integration and collaboration

■ PDF Solutions Leadership

- For over 30 years, PDF Solutions has provided advanced analytics, unique data and secured data infrastructure to the semiconductor ecosystem
- Its data platform empowers companies in the semiconductor ecosystem to break down data silos within their supply chains, enabling them to leverage all their manufacturing and test data, resulting in key performance indicator (KPI) improvements
- With its DEX™ network PDF Solutions provides the execution backbone for the outsourced semiconductor supply chain

With the acquisition of secureWISE, PDF Solutions expects to dramatically expand manufacturing equipment providers' and fab operators' remote access to securely exchange data with, optimize and control their equipment and processes.



Overview of secureWISE and Transaction Rationale

secureWISE Company Overview

- secureWISE provides a secure remote connectivity and critical infrastructure platform for semiconductor manufacturing
- The Company's technology allows for:
 - Secure end-to-end connectivity, remote equipment monitoring, high bandwidth data transfer, real-time reporting and collaboration
- Global customer base and presence with several of the world's leading semiconductor equipment manufacturers
- ~40 employees

>200

300mm Fabs
Connected

>100

Unique OEMs
Connected

>10K

Connected Equipment
(<20% penetration)

Petabytes

Data Transmitted

Transaction Strategic Rationale

- Complementary to PDF's connectivity product portfolio
- Opportunity to expand and cross-sell portfolio offerings with key customers
- Opportunity to extend PDF's data and analytics platform
- Allows PDF to better provide access solutions to semiconductor and electronics customers

Transaction Highlights

Purchase Price

- Cash purchase price of \$130 million, subject to customary purchase price adjustments

Transaction Timing

- Subject to certain closing conditions and expected to close within the first quarter of 2025

Expected Financial Impact

- Assuming the transaction closes in the first quarter of 2025, we expect 2025 impact to be:
 - Revenue growth rate of 21-23% on year-over-year basis
 - In-line with PDF Solutions corporate gross margins
 - Operating margins of 20%, in-line with our target model
 - EPS to be slightly accretive, with more profound impact in 2026 and beyond

Expected Transaction Financing

- Purchase price to be funded with a combination of cash on hand and \$70.0 million of new bank debt

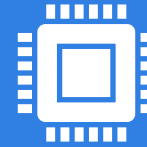
secureWISE adds to PDF Solutions' Analytics Platform



Acceleration of equipment makers' ability to derive value from equipment data



Expansion of PDF Solutions' secure DEX OSAT network



Creation of a data analytics and execution platform



Positions PDF Solutions to address increasing semiconductor ecosystem complexity

With secureWISE, the PDF Solutions platform will help members of the semiconductor ecosystem collaborate through a secure, direct connection and control manufacturing process down to the production equipment.